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**UNITED STATES DISTRICT COURT**  
**SOUTHERN DISTRICT OF CALIFORNIA**

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

EMVEST MORTGAGE FUND, LLC,  
EMVEST, INC., and MILON LYLE BROCK,

Defendants.

Case No. 04 CV 2295 DMS (RBB)

**SECURITIES AND EXCHANGE  
COMMISSION'S RESPONSE TO  
THIRTEENTH VERIFIED REPORT OF  
RECEIVER**

Special Briefing Schedule Ordered

Date: June 27, 2008

Time: 1:30 p.m.

Courtroom: 10 (Hon. Dana M. Sabraw)

1 Pursuant to the Court's June 6, 2008 Order Re Receiver's Twelfth Report, the Securities  
2 and Exchange Commission ("Commission") files this Response to the Receiver's Thirteenth  
3 Verified Report (the "Thirteenth Report"). The Commission has no comments regarding the  
4 Thirteenth Report. Moreover, the Commission has no objections to the Receiver's proposal for a  
5 new plan by which Members of the Fund could use their equity towards the purchase of the  
6 Fund's Real Estate Owned. (See Thirteenth Report, p. 6.)

7  
8 DATED: June 24, 2008

/s/ Molly M. White  
Molly M. White  
Attorney for Plaintiff  
Securities and Exchange Commission

**PROOF OF SERVICE**

I am over the age of 18 years and not a party to this action. My business address is:

U.S. SECURITIES AND EXCHANGE COMMISSION, 5670 Wilshire Boulevard, 11th Floor, Los Angeles, California 90036-3648

Telephone No. (323) 965-3998; Facsimile No. (323) 965-3908.

On June 24, 2008, I served the document entitled **SECURITIES AND EXCHANGE COMMISSION'S RESPONSE TO THIRTEENTH VERIFIED REPORT OF RECEIVER** on all the parties to this action addressed as stated on the attached service list:

**OFFICE MAIL:** By placing in sealed envelope(s), which I placed for collection and mailing today following ordinary business practices. I am readily familiar with this agency's practice for collection and processing of correspondence for mailing; such correspondence would be deposited with the U.S. Postal Service on the same day in the ordinary course of business.

**PERSONAL DEPOSIT IN MAIL:** By placing in sealed envelope(s), which I personally deposited with the U.S. Postal Service. Each such envelope was deposited with the U.S. Postal Service at Los Angeles, California, with first class postage thereon fully prepaid.

**EXPRESS U.S. MAIL:** Each such envelope was deposited in a facility regularly maintained at the U.S. Postal Service for receipt of Express Mail at Los Angeles, California, with Express Mail postage paid.

**HAND DELIVERY:** I caused to be hand delivered each such envelope to the office of the addressee as stated on the attached service list.

**FEDERAL EXPRESS:** By placing in sealed envelope(s) designated by Federal Express with delivery fees paid or provided for, which I deposited in a facility regularly maintained by Federal Express or delivered to a Federal Express courier, at Los Angeles, California.

**ELECTRONIC MAIL:** By transmitting the document by electronic mail to the electronic mail address as stated on the attached service list.

**FAX:** By transmitting the document by facsimile transmission. The transmission was reported as complete and without error.

**(Federal)** I declare that I am employed in the office of a member of the bar of this Court, at whose direction the service was made. I declare under penalty of perjury that the foregoing is true and correct.

Date: June 24, 2008

/s/ Molly M. White  
MOLLY M. WHITE

1                                    **SEC v. EMVEST MORTGAGE FUND, LLC, et al.**  
2                                    **United States District Court – Southern District of California**  
3                                    **Case No. 04 CV 2295 DMS (POR)**  
4                                    **LA-2864**

5                                    **SERVICE LIST**

6                                    **Christian D. Humphreys, Esq. (served by email and U.S. Mail)**  
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14                                   ***and Milon Lyle Brock***

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25                                   ***Permanent Receiver***